

Infocus Money Management



infocus
Money Management

For Life

Wealth Creation
Superannuation
Centrelink Benefits
Retirement Planning
Mortgage Management
Investment Strategies
Income Protection
Salary Packaging
Debt Reduction
Insurance



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Infocus Securities Australia Pty Ltd trading as Infocus Money Management. AFSL No. 236523 ABN 47 097 797 049

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Why see an Infocus Financial Adviser?

At Infocus Money Management (Infocus) we know that people are living busier lives and becoming more aware of their financial needs - but how do you choose between the myriad of financial products and strategies that could be of benefit to you?

The common financial management reality:

Cashflow management: You

Insurance: Agent

Mortgages: Bank

Taxation: Accountant

Super & retirement:
Fund representative

Savings & investment:
Broker



Our mission is to save you the time and help you cut through the confusion to develop financial management strategies which are tailored to achieve your specific financial lifestyle goals over the long-term.

We specialise in developing comprehensive, cost effective financial management strategies tailored to suit clients' individual needs.

Reality is that you have different people working in different areas, all doing their own job, independently.

At Infocus we believe in total money management.

Infocus financial management reality:

- Life goals tracking
- Tax planning/salary packaging
- Superannuation strategy
- Employer share/options schemes
- Debt management advice
- Insurance/wealth protection
- Investment strategy
- Estate planning
- Social security planning
- Banking
- Cashflow management
- Retirement income streams



No matter if it's budgeting, saving, spending, investing, mortgages, insurances or your superannuation, we carefully assess and analyse your total financial strategy giving you the best opportunity to create wealth through strong total money management.

Personal financial planning

As your personal financial advisers and depending on your individual situation, we can help you to :

- Develop a realistic strategy to help you achieve your financial objectives.
- Coordinate the operation of this strategy with a team of specialists.
- Establish and operate effective banking arrangements.
- Convert the non-tax deductible home mortgage into a tax-deductible investment loan.
- Arrange appropriate, high quality, tax effective investment opportunities..

...or other strategies appropriate for you.

Your Infocus Financial Adviser is the specialist that will partner with you to provide not only a plan that will suit you now, but ongoing advice tailored to your changing needs throughout your life.

Like to know more?

For a free, no obligation financial assessment
with an Infocus Financial Adviser:

Call 1300 infocus